

2nd Athens Investment Forum
Athens, 9th October 2020

**Restart of the Greek Economy &
Development Perspectives**

Alexander Zinell, CEO



Aktion | Chania | Corfu | Kavala | Kefalonia | Kos | Mykonos | Mytilene | Rhodes |
Samos | Santorini | Skiathos | Thessaloniki | Zakynthos

Supporting the national economy

€ 1,234 billion
UPFRONT CONCESSION FEE

INITIAL CAPEX OF AT LEAST
€ 415 million
UNTIL **2021**

ANNUAL FIXED CONCESSION FEE OF
€ 23 million

ANNUAL PER-PASSENGER LEVY OF **€ 1**
APPROX. **€ 15 million/2018**

ANNUAL VARIABLE CONCESSION FEE OF
ON AVERAGE **28.5%** OF OPERATIONAL PROFIT

SOCIAL SECURITY CONTRIBUTIONS
AND PAYROLL TAXES PAID
TO THE GREEK STATE

€ 21.201.594

INCOME TAX AND OTHER
TAXES PAID TO THE GREEK STATE

€ 21.341.718

ADDITIONAL TAXES TO BE PAID
UNTIL THE END OF 2019

€ 15.267.908

JOB AT
FRAPORT GREECE
GREW BY

32%

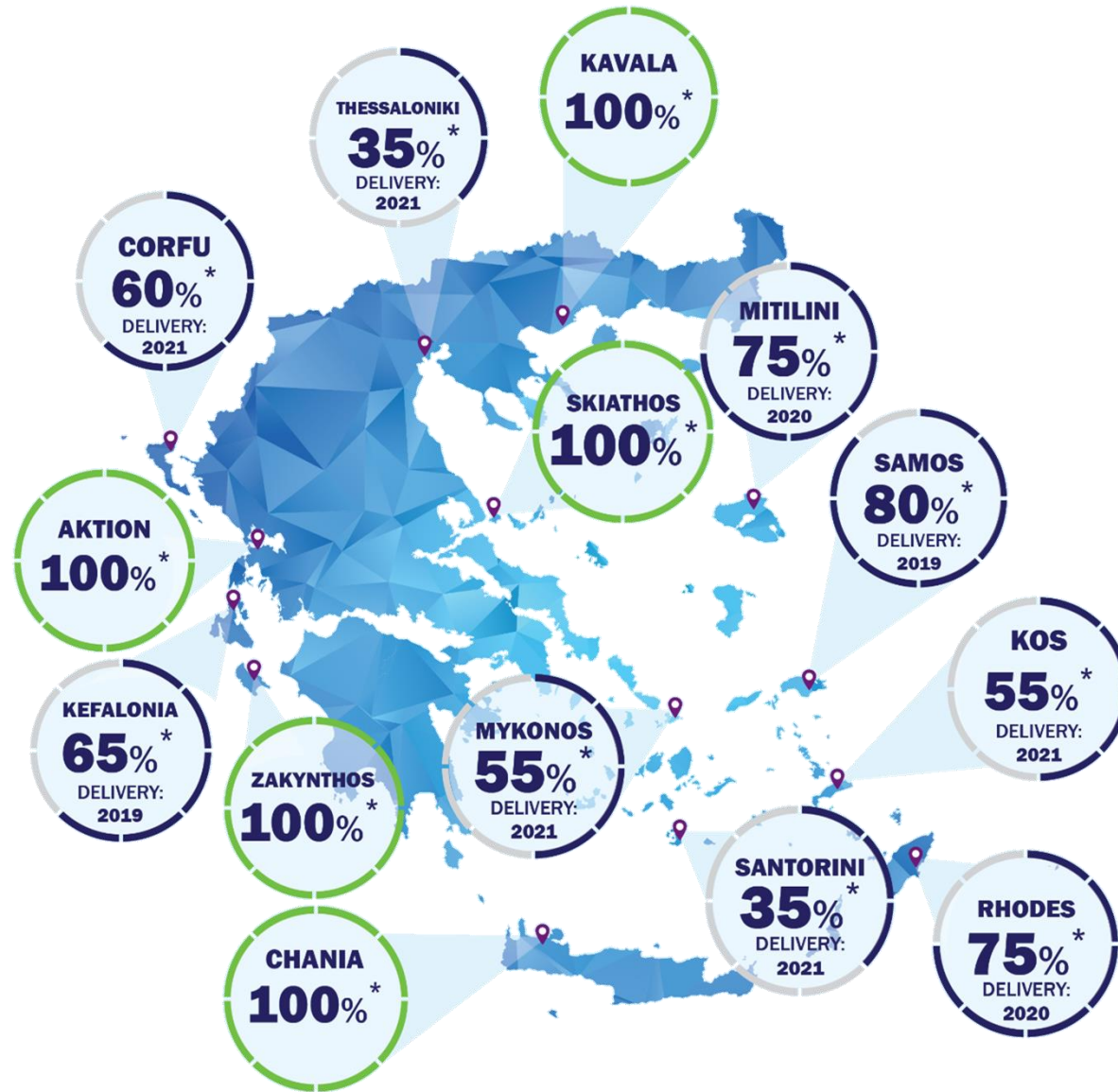
REACHING

700

INDIRECT JOBS

14.000

Progress of works and delivery date



5 new terminals

5 terminals to be refurbished and expanded

4 terminals remodeled

15 runways refurbished

Traffic Performance at all Greek Airports

FG Airports' traffic share: biggest amongst all other operators

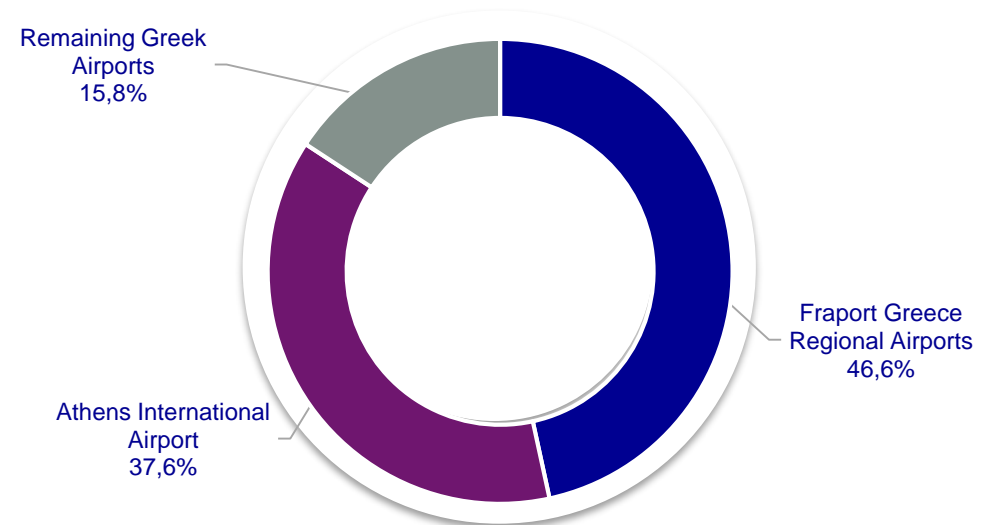


FY 2018 Overview

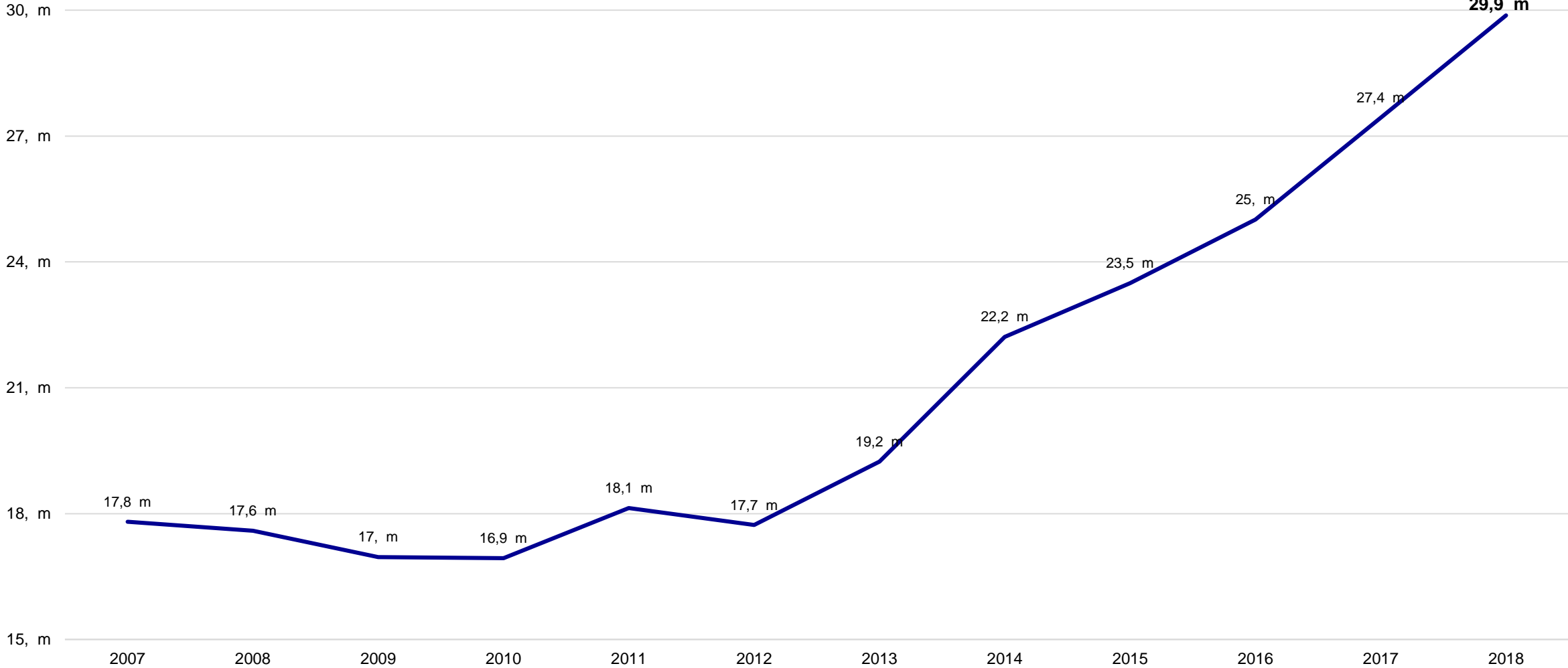
All Greek airports recorded **64.1** passengers during 2018:

- **Fraport Greece** Airports' traffic reached **29.9m**
- **Athens** International Airport's traffic reached **24.1m**
- **10.1m** passengers recorded at the **remaining Greek Airports**

Traffic Share per Group of Airports - 2018



Passenger Traffic at Fraport Greece Airports (2007- 2018)



CHANIA AIRPORT "IOANNIS DASKALOGIANNIS"



KAVALA AIRPORT "MEGAS ALEXANDROS"



ZAKYNTHOS AIRPORT "DIONYSIOS SOLOMOS"



AKTION AIRPORT



SKIATHOS AIRPORT "ALEXANDROS PAPADIAMANTIS"



SAMOS AIRPORT "ARISTARCHOS OF SAMOS"



MITILINI AIRPORT "ODYSSEAS ELYTIS"



RHODES AIRPORT "DIAGORAS"



KEFALONIA AIRPORT "ANNA POLLATOU"



CORFU AIRPORT "IOANNIS KAPODISTRIAS"



KOS AIRPORT "IPPOKRATIS"



MYKONOS AIRPORT



SANTORINI AIRPORT

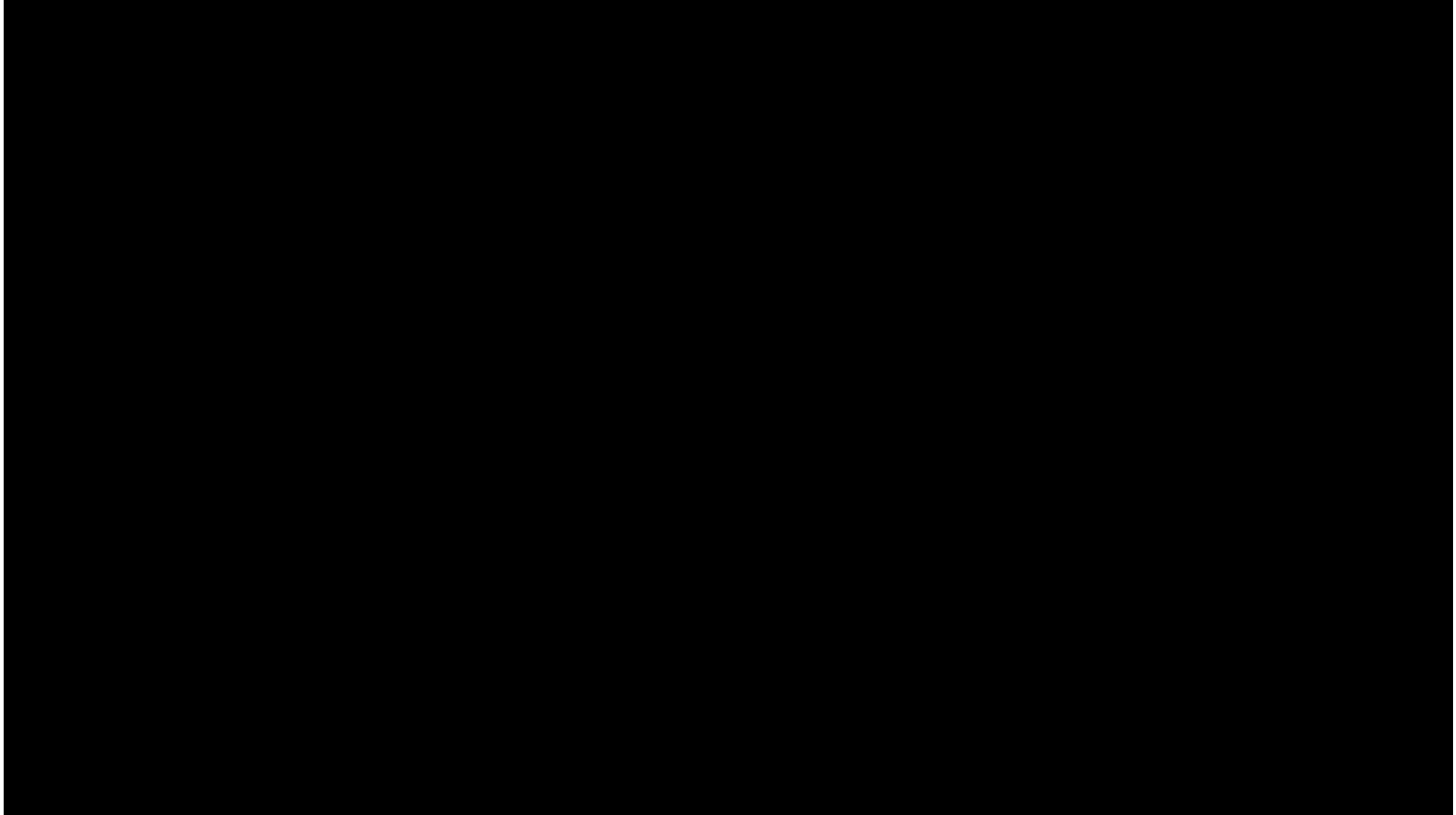


THESSALONIKI AIRPORT "MAKEDONIA"

THESSALONIKI
AIRPORT
"MAKEDONIA"
35%*
DELIVERY:
2021



The new Mykonos Airport - Becoming one with local architecture





Gute Reise!



We make it happen